Southeast Policy Highlights June 2018

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Today’s Speakers

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SEEA Serves the Southeast

Mission
The **Southeast Energy Efficiency Alliance (SEEA)** works to ensure people in the Southeast have the knowledge, resources, and opportunities to optimize energy use.

Vision
Energy efficiency is a primary driver of a prosperous, healthy and sustainable Southeast.

Work Areas:
- Built Environment
- State, Local & Utility Policy
- Energy Efficiency Finance
Visit www.SEEAconference.com to register, view the agenda, and for more information on sessions.
Webinar Agenda

▪ General Context
▪ Trends and Issues in SE State Policy
  ▪ Capital Projects and Policy Impacts
  ▪ Energy Efficiency Targets and Programs
  ▪ Rate Cases and Grid Modernization
▪ Regional and National Updates
▪ Local Government Action
▪ Questions and Feedback
Trends and Issues in State Policy

MS: Kemper County Energy Facility
SC: V.C. Summer Nuclear Plant
GA: Plant Vogtle Units 3 and 4
Trends and Issues in State Policy

Energy Efficiency Targets and Programs

Arkansas
- Setting targets for 2020-2022
- Docket on DERs and Energy Data Access

Tennessee
- Rolling back EE rebates
- Began new IRP process

Mississippi
- Extended Quick-Start phase through 2019

Kentucky
- Halted DSM Programs

Louisiana
- EE programs effectively halted, no timeline for continuation

Georgia
- 2019 DSM planning currently underway

Kentucky
- Halted DSM Programs
Trends and Issues in State Policy

Rate Cases and Grid Modernization

Virginia
• 2018 legislation unfroze rates; Dominion to have first rate case since 2015
• Legislation also requires energy efficiency

North Carolina
• Duke Energy Carolinas rate case included proposal for $8 billion in grid investments
• Under proposed settlement, grid investment reduced to $2.5 billion, with additional funding for electric vehicle infrastructure

Georgia
• Planning underway for 2019 Georgia Power IRP and rate case
Regional and National Updates

• Announced goal to make its generation fleet low- to no-carbon by 2050
Regional and National Updates
Regional and National Updates

Federal Budget

Disaster Relief Funding
• 2018 federal budget includes the largest disaster relief funding package in history
• Unprecedented $16 billion dollars in funding to go toward mitigation.

Clean Power Plan Update
• In October of 2017, EPA announced that EPA Administrator Scott Pruitt had signed a measure proposing to repeal the Clean Power Plan.
• Currently EPA is considering options, which include finalizing a repeal and coming up with a replacement at a later date, rolling out a final repeal and proposed replacement simultaneously, or repealing the CPP without a replacement.
• Any repeal is likely to face significant legal challenges.
• In the meantime, litigation challenging the original CPP is still in abeyance before the D.C. Circuit Court of Appeals.
Local Updates
Questions?